Production of Bioplastic Film using Biodegradable Resin, PLA (Polylactic Acid).

Biodegradable Film Manufacturing Business – Sustainable Alternative to Plastics

[NPCS/5072/23391]
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Bioplastics are biodegradable materials that come from renewable sources and can be used to reduce the problem of plastic waste that is suffocating the planet and polluting the environment. These are 100% degradable, equally resistant and versatile, already used in agriculture, textile industry, medicine and, overall, in the container and packaging market, and biopolymers are already becoming popular in cities throughout Europe and the United States for ecological reasons: they are known as PHA.
Advantages of Bioplastics:

- They reduce carbon footprint
- They provide energy savings in production
- They do not involve the consumption of non-renewable raw materials
- Their production reduces non-biodegradable waste that contaminates the environment
- They do not contain additives that are harmful to health, such as phthalates or Bisphenol A
- They do not change the flavor or scent of the food contained
Growth of Bioplastics

The predicted growth in the production of bioplastics is being driven by a number of factors, including:

- The fluctuating cost of petroleum and the drive for independence from fossil fuels
- Increasing availability of bioplastics and decreasing cost as greater volumes are produced
- Environmental and social impacts of petrochemical-based plastics including carbon footprint, sustainability, pollution involved in end-of-life disposal and health concerns such as leaching of chemicals from plastic packaging into food products
• Branding and product differentiation as manufacturers perceive a marketing advantage
• Waste minimization regulations
• The fact that plastic products are useful and we’ve become used to using them.

Biodegradable Plastic Film are known for being biodegradable and eco-friendly. PLA and PLA blends generally come in the form of granulates with various properties, and are used in the plastic processing industry for the production of films, fibers, plastic containers, cups and bottles. PLA is also the most common type of plastic filament used for home fused deposition modeling.
Market Outlook

With increasing concerns over the use of plastics, sustainable alternatives to plastics are increasingly in demand. Biopolymers in general and bioplastics in particular, present one such sustainable alternative.

The global biodegradable plastics market is expected to reach ~16.8 billion by 2022 with CAGR ~8.4% between 2016-2022.
Rising consumer awareness about global warming and government legislation such as banned on plastic bags will increase the demand for biodegradable plastics across the globe. Plastics that decompose to carbon dioxide and water under the actions of microorganisms is known as biodegradable plastics. Biodegradable plastics are produced by fermentation of sugar or canola oil to produce polylactic acid (PLA) or polyhydroxyalkanoates (PHA) which in turn converted into biodegradable plastics.

A sustainable alternative to traditional plastics, bioplastics are plastics that are fully or partially biobased, and/or biodegradable or compostable. In other words, they are plastics that are made from renewable resources such as corn, tapioca, potatoes, sugar and algae and breaks down faster than traditional plastics, which are typically made from petroleum, and other fossil resources such as natural gas. Bioplastics have numerous applications like packaging, bottles, utensils, furniture etc.
Globally, the production capacity of bioplastics is highest in Asia followed by South America and Europe. As Asia and South America are closer to where feedstock is grown, the production capacity of bioplastics is higher in these regions. Growing sensitivity to climate change and increasing prices of oil have together contributed to rise in demand of bioplastics products. New high performance bioplastics is being introduced in the market that can withstand higher temperatures. Many companies are also planning to substitute feedstock with some other biobased material or nonfood alternative feedstock from biomass, so as to reduce their dependency on feedstock availability.
Global Bioplastic Market, By Type, 2017-2024

The NON-BIODEGRADABLE PLASTIC segment accounted for the highest market share and is anticipated to grow at the highest CAGR of 20.2% from 2018 to 2024.
Polylactic acid-based biodegradable plastics dominate the biodegradable plastics market. This is due to large scale application in packaging industry owing to superior properties such as high mechanical strength and low toxicity. Polylactic acid is fermented by action of wheat starch and corn starch which provide a good appearance to various products across the end user industries. Starch based biodegradable plastics are expected to overtake polylactic acid based biodegradable plastics over the forecasted period owing to high tensile strength and impact resistance in packaging and consumer goods.
Bio based biodegradable plastics find their application in a variety of sectors, including fibres, medical, packaging, and agriculture. The demand for bio based biodegradable plastics is massive in the packaging sector, and it is anticipated that status quo will be maintained in the next five years as well. Other prominent sectors which will create robust demand for bio based biodegradable market include agriculture and medical.

The adoption of bioplastics in rigid packaging was the highest in 2017 and is expected to grow at the same pace throughout 2024. For instance, the commercialization of co-extruded double or multiple layer film products has gained momentum in the recent years. It is also finds applications in various end-use industries such as flexible packaging, textile, agriculture, and horticulture, consumer goods, automotive, electronics, building and construction, and others.
Biodegradable Packaging

The biodegradable packaging market is expected to witness the fastest growth than that compared to the plastics packaging market. The biodegradable packaging market is a relatively new market however; it is expected to capture the existing market share of the non-biodegradable plastic packaging market. The food packaging and beverage packaging market is expected to play a crucial role in driving the overall global biodegradable packaging market. However, lack of government support especially in the developed countries is expected to curb the growth of the market. The presence of huge price difference between the biodegradable packaging and other conventional packaging is further expected to hamper the growth of the market.
Machinery Photographs

Bio Plastic Film Machine

Air Compressor
## Project at a Glance

### Project at a Glance

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<th>Particulars</th>
<th>Existing</th>
<th>Proposed</th>
<th>Total</th>
<th>Particulars</th>
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## Project at a Glance

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<th>Payout</th>
<th>Probable Market Price</th>
<th>P/E Ratio</th>
<th>Yield Price/Book Value</th>
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<td>CEPS Per Share</td>
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## Project at a Glance

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<th>Return on Net Worth</th>
<th>Profitability Ratio</th>
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<td>14.93%</td>
<td>13.02%</td>
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1. What is Bioplastic Film Manufacturing industry?

2. How has the Bioplastic Film Manufacturing industry performed so far and how will it perform in the coming years?

3. What is the Project Feasibility of Bioplastic Film Manufacturing Plant?

4. What are the requirements of Working Capital for setting up Bioplastic Film Manufacturing plant?
5. What is the structure of the Bioplastic Film Manufacturing Business and who are the key/major players?

6. What is the total project cost for setting up Bioplastic Film Manufacturing Business?

7. What are the operating costs for setting up Bioplastic Film Manufacturing plant?

8. What are the machinery and equipment requirements for setting up Bioplastic Film Manufacturing plant?
9. Who are the Suppliers and Manufacturers of Plant & Machinery for setting up Bioplastic Film Manufacturing plant?

10. What are the requirements of raw material for setting up Bioplastic Film Manufacturing plant?

11. Who are the Suppliers and Manufacturers of Raw materials for setting up Bioplastic Film Manufacturing Business?

12. What is the Manufacturing Process of Bioplastic Film?
13. What is the total size of land required for setting up Bioplastic Film Manufacturing plant?

14. What will be the income and expenditures for Bioplastic Film Manufacturing Business?

15. What are the Projected Balance Sheets of Bioplastic Film Manufacturing plant?

16. What are the requirement of utilities and overheads for setting up Bioplastic Film Manufacturing plant?

17. What is the Built up Area Requirement and cost for setting up Bioplastic Film Manufacturing Business?
18. What are the Personnel (Manpower) Requirements for setting up Bioplastic Film Manufacturing Business?

19. What are Statistics of Import & Export for Bioplastic Film?

20. What is the time required to break-even of Bioplastic Film Manufacturing Business?

21. What is the Break-Even Analysis of Bioplastic Film Manufacturing plant?

22. What are the Project financials of Bioplastic Film Manufacturing Business?
23. What are the Profitability Ratios of Bioplastic Film Manufacturing Project?

24. What is the Sensitivity Analysis-Price/Volume of Bioplastic Film Manufacturing plant?

25. What are the Projected Pay-Back Period and IRR of Bioplastic Film Manufacturing plant?

26. What is the Process Flow Sheet Diagram of Bioplastic Film Manufacturing project?
27. What are the Market Opportunities for setting up Bioplastic Film Manufacturing plant?

28. What is the Market Study and Assessment for setting up Bioplastic Film Manufacturing Business?

29. What is the Plant Layout for setting up Bioplastic Film Manufacturing Business?
Table of Contents of the Project Report
1. PROJECT LOCATION
   1.1. CITY PROFILE & GEOTECHNICAL SITE CHARACTERIZATION
   1.1.1. General
   1.1.2. Physical Characteristics
   1.1.3. Climate & Rainfall
   1.1.4. Culture & Attitudes
   1.1.5. Map
   1.1.6. Transportation and Communications
   1.1.7. Economy & Industry

2. INTRODUCTION

3. USES AND APPLICATION

4. BENEFITS

5. B.I.S. SPECIFICATION
   5.1. IS/ISO 17088 (2008): SPECIFICATIONS FOR COMPOSTABLE PLASTICS
       [PCD 12: PLASTICS]

6. BIOPLASTIC LABELLING

7. PRODUCT DETAILS
8. MARKET SURVEY

8.1. BIOPOLYMER FILMS MARKET
8.1.1. By Technology
8.1.2. By Product
8.1.3. By End-User
8.1.4. By Region
8.2. BRANDS
8.3. BIODEGRADABLE PLASTICS DEMAND

9. EXPORT & IMPORT: ALL COUNTRIES

9.1. EXPORT: ALL COUNTRIES
9.2. IMPORT: ALL COUNTRIES

10. RAW MATERIAL

11. MANUFACTURING PROCESS

12. PROCESS FLOW DIAGRAM
13. PLANT & MACHINERY DETAILS

13.1. TECHNICAL DATA

14. SUPPLIERS OF PLANT & MACHINERY

15. SUPPLIERS OF RAW MATERIAL

16. PHOTOGRAPHS/IMAGES FOR REFERENCE

16.1. MACHINERY PHOTOGRAPHS

16.2. RAW MATERIAL PHOTOGRAPHS

16.3. PRODUCT PHOTOGRAPHS

17. PLANT LAYOUT

18. QUOTATION OF PLANT, MACHINERY AND EQUIPMENTS FROM SUPPLIER
Project Financials

- Project at a Glance
- Assumptions for Profitability workings
- Plant Economics
- Production Schedule
- Land & Building
- Factory Land & Building
- Site Development Expenses

Annexure

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- Plant & Machinery
  - Indigenous Machineries
  - Other Machineries (Miscellaneous, Laboratory etc.)
- Other Fixed Assets
  - Furniture & Fixtures
  - Pre-operative and Preliminary Expenses
  - Technical Knowhow
  - Provision of Contingencies
- Working Capital Requirement Per Month
  - Raw Material
  - Packing Material
  - Lab & ETP Chemical Cost
  - Consumable Store
• Overheads Required Per Month and Per Annum..........................8
  Utilities & Overheads (Power, Water and Fuel Expenses etc.)
  Royalty and Other Charges
  Selling and Distribution Expenses

• Salary and Wages ........................................................................9

• Turnover Per Annum ....................................................................10

• Share Capital..................................................................................11
  
  Equity Capital
  Preference Share Capital
• Annexure 1 :: Cost of Project and Means of Finance

• Annexure 2 :: Profitability and Net Cash Accruals

- Revenue/Income/Realisation
- Expenses/Cost of Products/Services/Items
- Gross Profit
- Financial Charges
- Total Cost of Sales
- Net Profit After Taxes
- Net Cash Accruals
• Annexure 3 :: Assessment of Working Capital requirements

  - Current Assets
  - Gross Working Capital
  - Current Liabilities
  - Net Working Capital
  - Working Note for Calculation of Work-in-process

• Annexure 4 :: Sources and Disposition of Funds
• Annexure 5 :: Projected Balance Sheets

  - ROI (Average of Fixed Assets)
  - RONW (Average of Share Capital)
  - ROI (Average of Total Assets)

• Annexure 6 :: Profitability Ratios

  - D.S.C.R
  - Earnings Per Share (EPS)
  - Debt Equity Ratio
Annexure 7 :: Break-Even Analysis

- Variable Cost & Expenses
- Semi-Variable/Semi-Fixed Expenses
- Profit Volume Ratio (PVR)
- Fixed Expenses / Cost
- B.E.P
• Annexure 8 to 11 :: Sensitivity Analysis-Price/Volume

- Resultant N.P.B.T
- Resultant D.S.C.R
- Resultant PV Ratio
- Resultant DER
- Resultant ROI
- Resultant BEP
• Annexure 12 :: Shareholding Pattern and Stake Status
  ▪ Equity Capital
  ▪ Preference Share Capital
• Annexure 13 :: Quantitative Details-Output/Sales/Stocks
  ▪ Determined Capacity P.A of Products/Services
  ▪ Achievable Efficiency/Yield % of Products/Services/Items
  ▪ Net Usable Load/Capacity of Products/Services/Items
  ▪ Expected Sales/ Revenue/ Income of Products/ Services/ Items
• Annexure 14 :: Product wise Domestic Sales Realisation

• Annexure 15 :: Total Raw Material Cost

• Annexure 16 :: Raw Material Cost per unit

• Annexure 17 :: Total Lab & ETP Chemical Cost

• Annexure 18 :: Consumables, Store etc.

• Annexure 19 :: Packing Material Cost

• Annexure 20 :: Packing Material Cost Per Unit
• Annexure 21 :: Employees Expenses
• Annexure 22 :: Fuel Expenses
• Annexure 23 :: Power/Electricity Expenses
• Annexure 24 :: Royalty & Other Charges
• Annexure 25 :: Repairs & Maintenance Expenses
• Annexure 26 :: Other Manufacturing Expenses
• Annexure 27 :: Administration Expenses
• Annexure 28 :: Selling Expenses
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<td>Depreciation Charges – as per Books (P &amp; M)</td>
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<td>Depreciation Charges - as per IT Act WDV (Total)</td>
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<td>Tax on Profits</td>
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<td>Projected Pay-Back Period and IRR</td>
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Reasons for Buying our Report:

• This report helps you to identify a profitable project for investing or diversifying into by throwing light to crucial areas like industry size, market potential of the product and reasons for investing in the product.

• This report provides vital information on the product like its characteristics and segmentation.

• This report helps you market and place the product correctly by identifying the target customer group of the product.
• This report helps you understand the viability of the project by disclosing details like machinery required, project costs and snapshot of other project financials

• The report provides a glimpse of government regulations applicable on the industry

• The report provides forecasts of key parameters which helps to anticipate the industry performance and make sound business decisions
Our Approach:

• Our research reports broadly cover Indian markets, present analysis, outlook and forecast for a period of five years.

• The market forecasts are developed on the basis of secondary research and are cross-validated through interactions with the industry players.

• We use reliable sources of information and databases. And information from such sources is processed by us and included in the report.
The report titled “Market Survey cum Detailed Techno Economic Feasibility Report on Bioplastic Film.” provides an insight into Bioplastic Film market in India with focus on uses and applications, Manufacturing Process, Process Flow Sheets, Plant Layout and Project Financials of Bioplastic Film project. The report assesses the market sizing and growth of the Indian Bioplastic Film Industry. While expanding a current business or while venturing into new business, entrepreneurs are often faced with the dilemma of zeroing in on a suitable product/line. And before diversifying/venturing into any product, they wish to study the following aspects of the identified product:
We at NPCS, through our reliable expertise in the project consultancy and market research field, have demystified the situation by putting forward the emerging business opportunity in the Bioplastic Film sector in India along with its business prospects. Through this report we have identified Bioplastic Film project as a lucrative investment avenue.
Niir Project Consultancy Services (NPCS) can provide Detailed Project Report on Production of Bioplastic Film using Biodegradable Resin, PLA (Polylactic Acid).

Biodegradable Film Manufacturing Business - Sustainable Alternative to Plastics

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The detailed project report covers all aspect of business, from analyzing the market, confirming availability of various necessities such as Manufacturing Plant, Detailed Project Report, Profile, Business Plan, Industry Trends, Market Research, Survey, Manufacturing Process, Machinery, Raw Materials, Feasibility Study, Investment Opportunities, Cost and Revenue, Plant Economics, Production Schedule,
Working Capital Requirement, uses and applications, Plant Layout, Project Financials, Process Flow Sheet, Cost of Project, Projected Balance Sheets, Profitability Ratios, Break Even Analysis. The DPR (Detailed Project Report) is formulated by highly accomplished and experienced consultants and the market research and analysis are supported by a panel of experts and digitalized data bank.

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- We help catalyze business growth by providing distinctive and profound market analysis.
- We serve a wide array of customers, from individual entrepreneurs to Corporations and Foreign Investors.
- We use authentic & reliable sources to ensure business precision.
Our Approach

Requirement collection

Thorough analysis of the project

Economic feasibility study of the Project

Market potential survey/research

Report Compilation
Contact us

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